CITY OF COVINGTON
STATE OF LOUISIANA

RESOLUTION NUMBER 2023-03

A RESOLUTION OF THE COVINGTON CITY COUNCIL AUTHORIZING THE ADVERTISING FOR BIDS FOR THE PURCHASE OF FOUR MILLION SEVEN HUNDRED FIFTY THOUSAND DOLLARS($4,750,000) OF GENERAL OBLIGATION BONDS, SERIES 2023, OF CITY OF COVINGTON, STATE OF LOUISIANA AND PROVIDING FOR OTHER MATTER IN CONNECTION THEREWITH.

BE IT RESOLVED by the City Council of the City of Covington, State of Louisiana, acting as the governing authority of City of Covington, State of Louisiana, that:

SECTION 1. Advertisement for Sale. The President of the City Council of the City of Covington, State of Louisiana (the "Governing Authority") is hereby empowered, authorized and directed to advertise in accordance with the provisions of law for electronic bids via PARITY7 for the purchase of Four Million Seven Hundred Fifty Thousand Dollars ($4,750,000) of General Obligation Bonds, Series 2023 (the "Bonds") of City of Covington, State of Louisiana (the "Issuer" or the "City"), authorized at a special election held in the Issuer on December 10, 2022, for the purpose of making capital improvements in the City, including, but not limited to, constructing, renovating, acquiring, and/or improving (i) roads, street and bridges; (ii) public buildings, parks and recreational facilities; (iii) drains and drainage facilities; (iv) public safety facilities; (v) sewerage collection and treatment, including acquiring all necessary land, equipment and furnishings, title to which shall be in the public and paying the costs of issuance thereof, under the authority conferred by Article VI, Section 33 of the Constitution of the State of Louisiana of 1974, Part II of Chapter 4 of Subtitle II of Title 39 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority. The Bonds will be initially issued in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), as registered owner of the Bonds, and held in the custody of DTC (unless the successful bidder elects at the time of the sale to require bonds in other than book-entry only form). The Issuer acknowledges that it will execute and deliver a Letter of Representation with DTC and that the terms and provisions of said Letter of Representation shall govern in the event of any inconsistency between the provisions of this resolution and said Letter of Representation. A single certificate will be issued and delivered to DTC for each maturity of the Bonds. The Beneficial Owners will not receive physical delivery of Bond certificates except as provided herein. Beneficial Owners are expected to receive a written confirmation of their purchase providing details for the Bonds acquired. For so long as DTC shall continue to serve as securities depository for the Bonds as provided herein, all transfers of beneficial ownership interest will be made by book-entry only, and no investor or other party purchasing, selling or otherwise transferring beneficial ownership of Bonds is to receive, hold or deliver any Bond certificate.

For every transfer and exchange of the Bonds, the Beneficial Owner may be charged a sum sufficient to cover such Beneficial Owner=s allocable share of any tax, fee or other governmental charge that may be imposed in relation thereto.

Bond certificates are required to be delivered to and registered in the name of the Beneficial Owner under the following circumstances:

a. DTC determines to discontinue providing its service with respect to the Bonds. Such a determination may be made at any time by giving 30 days= notice to the Issuer and the Paying Agent and discharging its responsibilities with respect thereto under applicable law.

b. The Issuer determines that continuation of the system of book-entry transfer through DTC (or a successor securities depository) is not in the best interests of the Beneficial Owners.

The Issuer and the Paying Agent will recognize DTC or its nominee as the Bondholder for all purposes, including notices and voting.

Neither the Issuer, nor the Paying Agent are responsible for the performance by DTC of any of its obligations, including, without limitation, the payment of moneys received by DTC, the forwarding of notices received by DTC or the giving of any consent or proxy in lieu of consent.

Whenever during the term of the Bonds the beneficial ownership thereof is determined by a book entry at DTC, the requirements of this resolution of holding, delivering or transferring the Bonds shall be deemed modified to require the appropriate person to meet the requirements of DTC as to registering or transferring the book entry to produce the same effect.

If at any time DTC ceases to hold the Bonds, all references herein to DTC shall be of no further force or effect.

SECTION 2. Basic Terms of Bonds. The Bonds will be dated the date of delivery, will be payable from unlimited ad valorem taxation, will be in the denomination of Five Thousand Dollars ($5,000) each, or any integral multiple thereof within a single maturity, and will bear interest from date thereof, or the most recent interest payment date to which interest has been paid or duly provided for, at a rate or rates not exceeding six per centum (6%) per annum on any Bond in any interest payment period, said interest to be payable on March 1, 2024, and semiannually thereafter on March 1 and September 1 of each year. The Bonds will be in fully registered form and will mature serially on March 1 of each year as follows, to-wit:

YEAR	PRINCIPAL AMOUNT	YEAR	PRINCIPAL AMOUNT
2026	$ 5,000	2035	$300,000
2027	10,000	2036	315,000
2028	10,000	2037	325,000
2029	225,000	2038	340,000
2030	235,000	2039	355,000
2031	250,000	2040	365,000
2032	260,000	2041	380,000
2033	275,000	2042	395,000
2034	290,000	2043	415,000

SECTION 3. Optional Redemption Provisions. Those Bonds maturing March 1, 2034, and thereafter, will be callable for redemption by the Issuer in full or in part at any time on or after March 1, 2033, and if less than a full maturity, then by lot within such maturity, at the principal amount thereof and accrued interest to the date fixed for redemption. In the event any Bond to be redeemed is of a denomination larger than Five Thousand Dollars ($5,000), a portion of such Bond ($5,000 or any multiple thereof) may be redeemed. Official notice of such call of any of the Bonds for redemption will be given by first class mail, postage prepaid, by notice deposited in the United States mails, or by accepted means of electronic communication, not less than twenty (20) days prior to the redemption date addressed to the registered owner of each bond to be redeemed at his address as shown on the registration books of the Paying Agent.

SECTION 4. Term Bond Option; Mandatory Redemption. Bidders shall have the option to designate certain consecutive serial maturities of the Bonds as term bonds ("Term Bonds") bearing a single interest rate or yield. If the successful bidder for the Bonds designates certain consecutive serial maturities of such series of Bonds to be combined as one or more Term Bonds as allowed herein, then such Term Bond shall be subject to mandatory sinking fund redemption by the Issuer at a redemption price equal to one hundred percent (100%) of the principal amount thereof, together with accrued interest to the date fixed for redemption at the rate stated in the Term Bond to be redeemed. Each such mandatory sinking fund redemption shall be made on the date on which a consecutive maturity included as part of a Term Bond is payable in accordance with the proposal of the successful bidder for Bonds and in the amount of the maturing principal installment for the Bonds listed herein for such principal payment date. Term Bonds to be redeemed within a single maturity shall be selected in the manner provided for optional redemption of the Bonds within a single maturity.

SECTION 5. Sale of Bonds. The Bonds shall be sold in the manner required by law, and in accordance with the terms of this resolution, the official Notice of Bond Sale herein set forth, and the Official Statement referred to in Section 7 hereof. In advertising the Bonds for sale, the Governing Authority shall reserve the right to reject any and all bids received. The Governing Authority hereby expressly delegates to the Executive Officers the authority to receive bids for the purchase of the Bonds as set forth in the Official Notice of Bond Sale and accept a bid and award the sale of the Bonds to the winning bidder (the "Purchaser") in accordance with the terms of the Official Notice of Bond Sale. This Governing Authority shall, at its first meeting following the receipt of bids, adopt an ordinance confirming the award of the Bonds to the Purchaser.

SECTION 6. Notice of Bond Sale. The Governing Authority is hereby further empowered, authorized and directed to issue a Notice of Bond Sale and cause the same to be published as required by law, which Notice of Bond Sale shall be in substantially the following form:

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OFFICIAL NOTICE OF BOND SALE

$4,750,000 OF GENERAL OBLIGATION BONDS, SERIES 2023

OF

CITY OF COVINGTON, STATE OF LOUISIANA

Electronic bids via PARITY7 will be received until eleven (11:00) o'clock a.m., Central Time (Louisiana Time), on Wednesday, March 29, 2023

Electronic bids via PARITY[7] will be received by the City Council of the City of Covington, State of Louisiana (the AGoverning Authority@) acting as the governing authority of City of Covington, State of Louisiana (the AIssuer@),at 317 N. Jefferson Avenue, Covington, Louisiana 70433, for the purchase of the above described Bonds aggregating $4,750,000 (the ABonds@) in accordance with this Notice of Bond Sale.

Date of Sale: Wednesday, March 29, 2023 (or such other date as may be determined an Executive Officer of the Governing Authority).

Hour of Sale: Eleven (11:00) o=clock a.m., Louisiana (Central) Time.

Place of Sale: 317 N. Jefferson Avenue, Covington, Louisiana 70433, telephone (985) 898-4733.

Acceptance and Confirmation of Sale: The Council Clerk, the Council President and/or the Finance Director of the Governing Authority has been authorized by the Governing Authority to accept the winning bid as provided for herein and award the sale of the Bonds. The Governing Authority will confirm the award at its meeting to be held at Six o'clock (6:00) p.m., Louisiana (Central) Time, on Tuesday, April 4, 2023.

Date of Bonds: Delivery date of the Bonds, anticipated to be April 26, 2023.

Form and Denomination: The Bonds will be issued as fully registered bonds in Abook-entry only@ form and registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York (ADTC@). DTC will act as securities depository for the Bonds, and purchasers of the Bonds will not receive certificates representing their interest in the Bonds purchased. The Bonds will be in the denomination of Five Thousand Dollars ($5,000) each.

Maximum Interest Rate Allowable: Six per centum (6%) per annum.

Paying Agent and Registrar: Argent Trust Company, Ruston, Louisiana.

Interest Payment Dates: March 1 and September 1. The Bonds will bear interest from their delivery date until paid, payable on March 1, 2024 and semiannually on each March 1 and September 1 thereafter.

Manner and Place of Payment: Principal of the Bonds will be payable in lawful money of the United States of America by the Paying Agent.

Maturity Schedule: Bonds will mature on March 1 of each of the following years and in the principal amounts as follows:

DUE (March 1)	PRINCIPAL AMOUNT	DUE (March 1)	PRINCIPAL AMOUNT
2026	$ 5,000	2035	$300,000
2027	10,000	2036	315,000
2028	10,000	2037	325,000
2029	225,000	2038	340,000
2030	235,000	2039	355,000
2031	250,000	2040	365,000
2032	260,000	2041	380,000
2033	275,000	2042	395,000
2034	290,000	2043	415,000

Prior to accepting bids, the Issuer reserves the right to postpone the sale to a later date, or to cancel the sale of the Bonds based upon market conditions as discussed herein. Notice of a change or cancellation will be announced via Thomson Municipal News at the internet website address www.tm3.com not later than 10:00 a.m., Central Time, on the business day preceding the bid opening. Such notice will specify the later date selected for the sale, which may be postponed or cancelled in the same manner. If the sale is postponed, a later public sale may be held at the hour and place and on such date as communicated upon at least forty-eight (48) hours= notice via Thomson Municipal News service at the internet website address www.tm3.com.

Redemption: The Bonds maturing March 1, 2034 and thereafter shall be subject to redemption at the option of the Issuer, prior to their stated maturities, on and after March 1, 2033, in whole or in part at any time and if less than a full maturity then by lot within such maturity at a redemption price equal to the principal amount of the Bonds to be redeemed plus accrued interest to the redemption date. Bonds are not required to be redeemed in inverse order of maturity.

In the event a Bond to be redeemed is of a denomination larger than $5,000, a portion of such Bond ($5,000 or any multiple thereof) may be redeemed. In the event of redemption of less than all of the outstanding Bonds of like maturity, such Bonds shall be redeemed by lot or in such other manner as shall be deemed fair and equitable by the Paying Agent for random selection.

Notice of redemption shall be given by the Paying Agent by mailing a copy of the redemption notice by first class mail (postage prepaid), or delivering notice via other accepted means of electronic communication, not less than twenty (20) days prior to the date fixed for redemption to the Registered Owner of each Bond to be redeemed in whole or in part at the address shown on the Bond Register.

If a Bidder shall elect to specify Term Bonds as provided in ASpecial Bidders= Option@ below, the Bonds subject to mandatory sinking fund redemption shall also be subject to the terms and conditions described in the Official Statement of the Issuer prepared in connection with the Bonds (the AOfficial Statement@).

Security: The Bonds are being issued pursuant to the provisions of Article VI, Section 33 of the Constitution of the State of Louisiana of 1974, Part II of Chapter 4 of Title 39 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority (the AAct@), having been authorized at a special election held in the Issuer on December 10, 2022, for the purpose of making capital improvements in the City, including, but not limited to, constructing, renovating, acquiring, and/or improving (i) roads, street and bridges; (ii) public buildings, parks and recreational facilities; (iii) drains and drainage facilities; (iv) public safety facilities; (v) sewerage collection and treatment, including acquiring all necessary land, equipment and furnishings, title to which shall be in the public and paying the costs of issuance thereof. The full faith and credit of the Issuer is pledged for the payment of the principal of and interest on the Bonds, and the Issuer is obligated under the aforesaid provisions of law to impose and collect annually in excess of all other taxes, a tax on all the property subject to such taxation in the Issuer, in the manner prescribed by such provisions, in an amount sufficient to pay such principal and interest.

Bond Insurance: If the Bonds qualify for issuance of any policy of municipal bond insurance or commitment therefor, the purchase of any such insurance policy or the issuance of any such commitment therefor shall be at the sole option and expense of such bidder and any increased costs of issuance of the Bonds resulting by reason of the same, shall be paid by such bidder. Any failure of the Bonds to be so insured or of any such policy of insurance to be issued, shall not constitute cause for a failure or refusal by the purchaser of the Bonds to accept delivery of and pay for said Bonds in accordance with terms of the purchase contract.

Electronic Bids: Electronic bids will be received via PARITY7, in the manner described below, until 11:00 a.m., Louisiana Time, Central Time, on Wednesday, March 29, 2023.

No bid will be received after the time for receiving bids specified above. To the extent any instructions or directions set forth in PARITY7 conflict with this Notice of Bond Sale, the terms of this Notice of Bond Sale shall control. For further information about PARITY7, potential bidders may contact PARITY7 at i-Deal (212) 849-5021.

Disclaimer: Each prospective electronic bidder shall be solely responsible to register to bid via PARITY7 as described above. Each qualified prospective electronic bidder shall be solely responsible to make necessary arrangements to access PARITY7 for the purposes of submitting its bid in a timely manner and in compliance with the requirements of this Notice of Bond Sale. Neither the Issuer nor PARITY7, shall have any duty or obligation to provide or assure access to PARITY7 to any prospective bidder, and neither the Issuer nor PARITY7 shall be responsible for a bidder=s failure to register to bid or for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by, PARITY7. The Issuer is using PARITY7 as a communication mechanism, and not as the Issuer=s agent, to conduct the electronic bidding for the Bonds. No other form of electronic bid or provider of electronic bidding services will be accepted. The Issuer is not bound by any advice and determination of PARITY7 to the effect that any particular bid complies with the terms of this Notice of Bond Sale and in particular the ABid Requirements@ hereinafter set forth. All costs and expenses incurred by prospective bidders in connection with their registration and submission of bids via PARITY7 are the sole responsibility of the bidders; and the Issuer is not responsible, directly or indirectly, for any of such costs or expenses. If a prospective bidder encounters any difficulty in submitting, modifying or withdrawing a bid for the Bonds, he should telephone PARITY7 at i-Deal or (212) 849-5021 and notify the Issuer=s Municipal Advisor, Raymond James & Associates, Inc., 909 Poydras Street, Suite 1300, New Orleans, Louisiana 70112 or (504) 595-3272.

Electronic Bidding Procedures: Electronic bids must be submitted for the purchase of the Bonds (all or none) via PARITY7. Bids will be communicated electronically to the Issuer at 11:00 a.m., Louisiana time, on Wednesday, March 29, 2023. Prior to that time, a prospective bidder may (1) submit the proposed terms of its bid via PARITY7, (2) modify the proposed terms of its bid, in which event the proposed terms as last modified will (unless the bid is withdrawn as described herein) constitute its bid for the Bonds, or (3) withdraw its proposed bid. Once the bids are communicated electronically via PARITY7 to the Issuer, each bid will constitute an irrevocable offer to purchase the Bonds on the terms therein provided. For purposes of the electronic bidding process, the time as maintained on PARITY7 shall constitute the official time.

Bid Requirements: Each bid (i) shall be for the full amount of $4,750,000 in aggregate principal amount of the Bonds, (ii) shall name the rate or rates of interest to be borne by the Bonds, (iii) shall prescribe one rate of interest for the Bonds of any one maturity, not to exceed six per centum (6%) per annum for any maturity, (iv) shall limit the interest due on each Bond for each interest period to a single rate and (v) shall be unconditional. No bid for less than par will be accepted.

Special Bidders= Option: Bidders may specify that all the principal amount of Bonds on any two or more consecutive annual payment dates on or after March 1, 2034, may, *in lieu* of maturing on each of such dates, be combined to comprise one or more maturities of Bonds scheduled to mature on the latest of such annual payment dates and be subject to redemption through mandatory sinking fund installments at the principal amount thereof in the manner described in the Official Statement, on each of the annual payment dates, except for that principal amount of Bonds scheduled to mature on the latest such annual payment date, which Bonds shall mature on such annual payment date (ATerm Bonds@). Bidders may specify one or more of such Term Bonds.

Award of Bid: The Bonds will be awarded to the bidder whose bid offers the lowest Atrue interest cost@ to the Issuer, to be determined by doubling the semiannual interest rate (compounded semiannually) necessary to discount the debt service payments on the Bonds from the payment dates to the date of delivery of the Bonds, such that the sum of such present values is equal to the price bid, including any premium bid or less any discount (the preceding calculation is sometimes referred to as the ACanadian Interest Cost Method@ or APresent Value Method@). In the case of a tie bid, the winning bid will be awarded by lot.

Establishment of Issue Price: The Issuer expects to comply with the competitive sale requirements of Treasury Regulation ' 1.148-1(f)(3)(i); however, in the event the Issuer does not receive sufficient qualified bids to satisfy such requirement, which would allow the Issuer to treat the reasonably expected initial offering price to the public as of the sale date as the issue price of the Bonds, the AHold-the-Offering-Price Rule@ of Treasury Regulation ' 1.148-1(f)(2)(ii) (the AHold-the-Offering-Price Rule@), shall apply, which will allow the Issuer to treat the initial offering price to the public of each maturity as of the sale date as the issue price of that maturity. So long as the Hold-the-Offering-Price Rule applies to any maturity of the Bonds, the winning bidder by submitting its bid agrees that it will neither offer nor sell that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following: (i) the date on which the winning bidder has sold at least 10 percent of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public or (b) the close of the fifth (5th) business day after the sale date. The winning bidder agrees to promptly report to the Financial Advisor when it has sold 10 percent of a maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public if that occurs prior to the close of the fifth (5th) business day after the sale date.

In order to provide the Issuer with information required to comply with certain conditions of the Internal Revenue Code of 1986, as amended (the ACode@), relating to the exclusion of interest on the Bonds from gross income for federal income tax purposes, the winning bidder will be required to complete, execute and deliver to the Issuer (on or before the date of delivery of the Bonds) a certification regarding the Aissue price@ of the Bonds substantially in the form attached as an appendix to the Preliminary Official Statement for the Bonds, subject to modification in a manner acceptable to the Issuer. Each bidder, by submitting its bid, agrees to complete, execute and deliver such a certificate by the date of delivery of the Bonds, if its bid is accepted. It will be the responsibility of the winning bidder to institute such syndicate reporting requirements, to make such investigation, or otherwise to ascertain the facts necessary to enable it to make such certification with reasonable certainty. Any questions concerning such certification should be directed to the Issuer.

By submitting a bid for the Bonds, each bidder certifies it has an established industry reputation for underwriting new issuances of municipal bonds. The Issuer will not accept bids from firms without an established industry reputation for underwriting new issuances of municipal bonds.

Costs Paid by Issuer: The costs of preparing, selling and delivering the Bonds shall be paid by the Issuer.

Rejection of Bids: The Issuer reserves the right to reject any and all bids.

Waiver of Informalities: The Issuer reserves the right to waive any informalities or irregularities in any bid.

Good Faith Deposit: In the event a bid for the Bonds is accepted, the acceptance of such bid shall be subject to the receipt of a good faith deposit (the ADeposit@) from the Purchaser in the amount of one percent (1%) of the principal amount of the Bonds ($47,500). The Deposit shall be made via wire transfer to the Issuer by 3:30 o=clock p.m., Louisiana (Central) Time, on the day of the sale. The Deposit will be deposited by the Issuer and the proceeds credited against the purchase price of the Bonds. In the case of neglect or refusal to comply with such bid, the deposit will be forfeited to the Issuer as and for liquidated damages. No interest will be allowed on the amount of the Deposit.

The Municipal Advisor to the Issuer will communicate the instructions for delivery of the Deposit to the Purchaser upon the award of the sale of the Bonds.

Delivery of the Bonds: The Bonds will be delivered to DTC on or as soon as practicable after April 26, 2023, in Abook-entry only@ form. The Purchaser shall pay in Federal Funds on the date of delivery the balance of the purchase price of the Bonds. The Bonds will be delivered in New Orleans, Louisiana, unless another place shall be mutually agreed upon.

Legal Opinion of Bond Counsel and Closing Documents: The approving legal opinion of Foley & Judell, L.L.P., who has supervised the proceedings, the Bonds and the transcript of record as passed upon will be furnished without cost to the Purchaser. Said transcript will contain the usual closing proofs, including (i) a certificate that up to the time of delivery no litigation has been filed questioning the validity of the Bonds or the taxes necessary to pay the same, and (ii) a Continuing Disclosure Certificate as hereinafter described.

CUSIP Numbers: It is anticipated that the American Bankers= Association Committee on Uniform Security Identification Procedures (CUSIP) identification numbers will be printed on the Bonds, but the failure to print such numbers shall not constitute cause for refusal by the Purchaser to accept delivery of and to pay for the Bonds. No CUSIP identification number shall be deemed to be part of any Bond or a part of the contract evidenced thereby, and no liability shall hereafter attach to the Issuer or any of the officers or agents thereof because of or on account of such numbers. All expenses in relation to the printing of the CUSIP identification numbers on the Bonds shall be paid by the Issuer. However, the CUSIP Service Bureau charge for the assignment of such numbers shall be the responsibility of and shall be paid by the Purchaser. The Financial Advisor will request the assignment of CUSIP numbers in accordance with MSRB Rule G-34.

Continuing Disclosure: In order to assist bidders in complying with S.E.C. Rule 15c2-12(b)(5), the Issuer will undertake, pursuant to the ordinance providing for the issuance of the Bonds and a Continuing Disclosure Certificate, to provide annual reports and notices of certain listed events. A description of this undertaking is set forth in the Official Statement. The Annual Reports are due on or before June 30 of each year.

Additional Information and Official Statements: Further information and particulars, including the required procedures for bidding and the Official Statement relating to the Bonds, will be furnished electronically and upon application to the undersigned. The Purchaser will be furnished a reasonable number of final Official Statements on or before the seventh business day following the sale of the Bonds.

The Official Statement and this Notice of Bond Sale will be available in electronic format on the following website: http://www.i-dealprospectus.com.

Ms. Anita Sweeney, Finance Director
City of Covington
317 N. Jefferson Avenue
Covington, Louisiana 70433
Telephone: (985) 898-4733

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SECTION 7. Bid Form and Official Statement. There shall be prepared an Official Bid Form for the submission of bids and an Official Statement which shall contain complete bidding details, security features and other pertinent information relative to the sale and issuance of the Bonds as may be deemed necessary, advisable or desirable, which Official Bid Form and Official Statement shall be distributed to all prospective bidders and other interested parties.

SECTION 8. Disclosure. In order to assist bidders in complying with S.E.C. Rule 15c2-12(b)(5), the Governing Authority will undertake, pursuant to the ordinance providing for the issuance of the Bonds and a Continuing Disclosure Certificate, to provide annual reports and notices of certain events. A description of this undertaking will be set forth in the Preliminary Official Statement and the Final Official Statement.

[*Remainder of page intentionally left blank*]

MOVED FOR ADOPTION by Botsford, seconded by Verret, was then submitted to a vote, the vote thereon being as follows:

YAYS: 7 ABSENT: 0

NAYS: 0 ABSTAIN: 0

And the resolution was declared adopted on this, the 7th day of February, 2023.

/s/ Larry Rolling
LARRY ROLLING
COUNCIL PRESIDENT

/s/ Jo Ann D Rucker
JOANN D. RUCKER
COUNCIL CLERK

STATE OF LOUISIANA

PARISH OF ST. TAMMANY

I, the undersigned Council Clerk of the City Council of the City of Covington, State of Louisiana (the "Governing Authority"), acting as the governing authority of City of Covington, State of Louisiana (the "Issuer"), do hereby certify that the foregoing pages constitute a true and correct copy of a resolution adopted by said the Governing Authority on February 7, 2023, authorizing the advertising for bids for the purchase of Four Million Seven Hundred Fifty Thousand Dollars ($4,750,000) of General Obligation Bonds, Series 2023 of the Issuer, and providing for other matters in connection therewith.

IN FAITH WHEREOF, witness my official signature on this, the 7th day of February, 2023.

/s/ Jo Ann D Rucker
JOANN D. RUCKER
COUNCIL CLERK